

**OMEGA WORLD, INC.**  
(A Development Stage Company)  
Balance Sheet  
Prepared by Management

ASSETS

October 31,  
2007

CURRENT ASSETS

Cash \$                      -

Total Current Assets                      -

TOTAL ASSETS \$                      -

LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)

CURRENT LIABILITIES

Accounts payable \$                      -

Total Current Liabilities                      -

STOCKHOLDERS' EQUITY (DEFICIT)

Common stock, 100,000,000 shares authorized at par value of \$0.001,  
46,874,000 shares issued and outstanding 46,874

Deficit accumulated during the development stage (46,874)

Total Stockholders' Equity (Deficit)                      -

TOTAL LIABILITIES AND STOCKHOLDERS'  
EQUITY (DEFICIT) \$                      -

The accompanying notes are an integral part of these financial statements.

**OMEGA WORLD, INC.**  
(A Development Stage Company)  
Statement of Operations

	From Inception on December 29, 2006 Through October 31, 2007
REVENUES	\$ -
EXPENSES	
General and administrative	<u>44,276</u>
Total Expenses	<u>44,276</u>
LOSS FROM OPERATIONS	<u>(44,276)</u>
OTHER EXPENSES	
Interest expense	<u>-</u>
Total Other Expenses	<u>-</u>
NET LOSS	\$ (44,276)
BASIC LOSS PER SHARE	(0.00)
WEIGHTED AVERAGE NUMBER OF SHARES OUTSTANDING	44,275,740

The accompanying notes are an integral part of these financial statements

**OMEGA WORLD, INC.**  
(A Development Stage Company)  
Statement of Stockholders' Equity (Deficit)

	Common Stock		Deficit Accumulated During the Development Stage	Total Stockholders' Equity
	Shares	Amount		
Balance at inception on December 29, 2006	-	\$ -	\$ -	\$ -
Common stock issued for services in November, 2007 at \$0.001 per share	44,275,740	44,276	-	44,276
Net loss from inception on December 29, 2006 through October 31, 2007	-	-	(44,276)	(44,276)
Balance, October 31, 2007	44,275,740	44,276	(44,276)	-

The accompanying notes are an integral part of these financial statements.

**OMEGA WORLD, INC.**  
(A Development Stage Company)  
Statement of Cash Flows

	From From Inception on December 29, 2006 Through October 31, 2007
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>	
Net loss	\$ (44,276)
Adjustments to reconcile net loss to net cash used by operating activities:	
Common stock issued for services	44,276
Net Cash Used by Operating Activities	-
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>	-
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>	-
NET DECREASE IN CASH	-
CASH AT BEGINNING OF PERIOD	-
CASH AT END OF PERIOD	\$ -
<b>SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION</b>	
<b>CASH PAID FOR:</b>	
Interest	\$ -
Income Taxes	\$ -

The accompanying notes are an integral part of these financial statements.